



Medicare Wellness Visit

Name _____ Date of Birth _____

Date of Exam _____

How old are you?

Who is your primary care physician?

What are the names and specialties of other providers who care for you?

In general, would you say your health is: Poor / Fair / Good / Very Good / Excellent / Other

PERSONAL AND FAMILY MEDICAL HISTORY

| | Heart Disease | High Blood Pressure | Diabetes | Hyperlipidemia | Thyroid Disease | Reflux | Liver Disease | Kidney Disease | Bleeding Disorder | Sickle Cell | Blood Clots | Stroke | Cancer | Dementia | Lung Disease | Surgery |
|-----------------|---------------|---------------------|----------|----------------|-----------------|--------|---------------|----------------|-------------------|-------------|-------------|--------|--------|----------|--------------|---------|
| Have you had? | | | | | | | | | | | | | | | | |
| Mother? | | | | | | | | | | | | | | | | |
| Father? | | | | | | | | | | | | | | | | |
| Brother/Sister? | | | | | | | | | | | | | | | | |

- | | | | |
|--|-----|----|------------|
| Do you use tobacco products? | Yes | No | Don't Know |
| Do you use alcohol? | Yes | No | Don't Know |
| Do you have problems with your thinking or memory? | Yes | No | Don't Know |
| Do others say you have problems with your thinking or memory? | Yes | No | Don't Know |
| Over the last two weeks, have you felt down, depressed or hopeless? | Yes | No | Don't Know |
| Over the last two weeks have you felt little interest or pleasure in doing things? | Yes | No | Don't Know |
| Do you have trouble hearing the television or radio when others do not? | Yes | No | Don't Know |
| Do you have to strain or struggle to hear or understand conversations? | Yes | No | Don't Know |
| Have you fallen in the last 12 months? | Yes | No | Don't Know |
| Do you worry about falling? | Yes | No | Don't Know |

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Name _____ Date of Birth _____

Social History and Home Environment

Education _____

Occupation _____

Marital Status _____

Home Environment: Private Home Assisted Living Other _____

Do you need help with preparing meals, transportation, shopping,
taking medicine or managing your finances? Yes No Don't Know

Does your home have grab bars in bathrooms and handrails on the
stairs or steps? Yes No Don't Know

Does your home have functioning smoke alarms? Yes No Don't Know

Have you had:

Bone density testing Yes No Don't Know Date:

Lipid levels Yes No Don't Know Date:

Colorectal cancer testing (colonoscopy) Yes No Don't Know Date:

Diabetes test Yes No Don't Know Date:

Diabetes self-management training Yes No Don't Know Date:

Glaucoma test Yes No Don't Know Date:

Prostate cancer test Yes No Don't Know Date:

Mammography Yes No Don't Know Date:

Pneumonia vaccine Yes No Don't Know Date:

Influenza vaccine Yes No Don't Know Date:

Hepatitis B vaccine Yes No Don't Know Date:

Tetanus vaccine Yes No Don't Know Date:

Pertussis vaccine Yes No Don't Know Date: